



List of Savings Institutions and Insurance Companies with Approved Specimen Contracts

(Compiled for the purposes of the Pension Benefits Standards Regulation section 29)

BANKS

BANK OF MONTREAL

(see BMO Trust Company)

THE BANK OF NOVA SCOTIA

(see The Bank of Nova Scotia Trust Company)

CANADIAN IMPERIAL BANK OF COMMERCE

CIBC, RSP 338-005

CANADIAN WESTERN BANK

WestEarner, RSP 387-001

CITIZENS BANK OF CANADA

Citizens Bank of Canada, RSP 546-001

HSBC BANK CANADA

HSBC Bank Canada, RSP 337-001

(see also HSBC Trust Company (Canada))

ING BANK OF CANADA

ING Direct, RSP 545-001

LAURENTIAN BANK OF CANADA

(see Laurentian Trust of Canada Inc.)

NATIONAL BANK OF CANADA

National Bank of Canada, RSP 330-001

NATIONAL BANK OF GREECE (CANADA)

The National Bank of Greece (Canada), RSP 353-002

ROYAL BANK OF CANADA

(see also The Royal Trust Company and Royal Trust Corporation of Canada)

THE TORONTO-DOMINION BANK

(see The Canada Trust Company)

UBIQUITY BANK OF CANADA

Ubiquity Bank of Canada, RSP 581-001



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CREDIT UNIONS

BATTLE RIVER CREDIT UNION LTD.

Battle River Credit Union Ltd., RSP 390-002

COAST CAPITAL SAVINGS CREDIT UNION

Coast Capital Savings Credit Union, RSP 251-001
Coast Capital Savings Credit Union Self-Directed, RSP 251-003
Pacific Coast Savings, RSP 299-001
Pacific Coast Savings Self-Directed, RSP 299-002

COASTAL COMMUNITY CREDIT UNION

Coastal Community Credit Union, RSP 436-001
Coastal Community Credit Union Self-Directed, RSP 436-003

COMMUNITY SAVINGS CREDIT UNION

Community Savings Credit Union, RSP 326-001

CREDIT UNION CENTRAL OF BRITISH COLUMBIA: Agents of Credit Union Central of British Columbia issuing RRSPs trusted by Credit Union Central of British Columbia:

B.C. Central Credit Union, RSP 115-001
B.C. Central Credit Union Group, RSP 115-008
B.C. Central Credit Union Self Directed, RSP 115-006
Northern Savings Credit Union, RSP 115-004
Agents of Credit Union Central of British Columbia issuing RRSPs trusted by
Credit Union Central of British Columbia:
Aldergrove Credit Union
Arrow Credit Union
Bulkley Valley Credit Union
Castlegar Savings Credit Union
Columbia Valley Credit Union
Compensation Employees Credit Union
Creston & District Credit Union
Cumberland & District Credit Union
East Kootenay Community Credit Union
Enderby & District Credit Union
Grand Forks District Savings Credit Union
Greater Vancouver Community Credit Union
Greater Victoria Savings Credit Union
Gulf & Fraser Fishermans Credit Union
Integris Credit Union
Khalsa Credit Union
Lake View Credit Union
Mt. Lehman Credit Union
Nelson and District Credit Union
North Peace Savings Credit Union
Operating Engineers Credit Union
Osoyoos Credit Union



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Quadra Credit Union
Revelstoke Credit Union
Salmon Arm Savings Credit Union
Sharons Credit Union
Spruce Credit Union
Squamish Credit Union
Summerland & District Credit Union
Sunshine Coast Credit Union
Terrace & District Credit Union
Union Bay Credit Union
V.P. Credit Union
Vancouver Firefighters Credit Union
Vernon & District Credit Union
Williams Lake & District Credit Union

First Calgary Financial Credit Union Limited

First Calgary Financial Credit Union Limited, RSP 519-001

FIRST WEST CREDIT UNION

First West Credit Union, RSP #633-001
First West Credit Union Individual Self Directed, RSP#633-004

GULF AND FRASER FISHERMEN'S CREDIT UNION

Gulf and Fraser Fishermen's Credit Union, RSP 325-001

HEPCOE CREDIT UNION

HEPCOE Credit Union, RSP 388-001

INTERIOR SAVINGS CREDIT UNION

Interior Savings Credit Union, RSP 446-001
Interior Savings Credit Union Self-Directed, RSP 446-002
Thompson Valley, RSP 380-001

ISLAND SAVINGS CREDIT UNION

Island Savings Credit Union, RSP 383-001
Island Savings Credit Union Self-Directed, RSP 383-002

KOOTENAY SAVINGS CREDIT UNION

Kootenay Savings Credit Union, RSP 384-005

NORTH SHORE CREDIT UNION

North Shore Credit Union, RSP 298-001

PROSPERA CREDIT UNION

Prospera Credit Union, RSP 428-001
Prospera Credit Union Group, RSP 428-003
Prospera Credit Union EDC (Electronic Delivery Centre), RSP 428-004
Prospera Credit Union Self-Directed, RSP 428-002



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SERVUS CREDIT UNION LIMITED (formerly Community Credit Union Ltd.),

Servus Credit Union Ltd, Self Directed, RSP# 352-002

SURREY METRO SAVINGS CREDIT UNION a division of Coast Capital Savings Credit Union

Surrey Metro Savings, RSP 304-001

Surrey Metro Savings, RSP 304-003

VANCOUVER CITY SAVINGS CREDIT UNION

United Steelworkers of America District 3, RSP 288-011

VanCity, RSP 288-001

VanCity Group, RSP 288-002

VanCity Self-Directed, RSP 288-003

Vancouver City Savings Credit Union Investment, RSP 288-016

VAN TEL/SAFEWAY CREDIT UNION

Van Tel/Safeway Credit Union, RSP 441-001

VILLAGE CREDIT UNION

Village Credit Union, RSP 531-001

WESTMINSTER SAVINGS CREDIT UNION

Westminster Savings Credit Union, RSP 344-001

Westminster Savings Credit Union Self-Directed, RSP 344-003

INSURANCE COMPANIES

AIG LIFE INSURANCE COMPANY OF CANADA

Nu-Growth, RSP 232-021

Nu-Growth Plus, RSP 232-024

Guaranteed Indexed Annuity, RSP 547-001

Investment Advantage Plus, RSP 547-003

Infinity Investment Advantage Plus, RSP 547-004

ALLIANZ LIFE INSURANCE COMPANY OF NORTH AMERICA

Variable Annuity Contract, RSP 557-001

ASSUMPTION MUTUAL LIFE INSURANCE COMPANY

Group Variable Annuity Contract, RSP#110-005

Individual Variable Annuity Contract, RSP#110-009

AXA ASSURANCES INC.

AXA Assurances Inc., RSP 139-004

THE CANADA LIFE ASSURANCE COMPANY



List of Savings Institutions and Insurance Companies with Approved Specimen Contracts

(Compiled for the purposes of the Pension Benefits Standards Regulation section 29)

Canada Life Segregated Funds, RSP 125-114
Canada Life Universal Group Retirement Savings Plan, RSP 125-095
Comprehensive Annuity Policy (CAP), RSP 125-055
Flexible Investment Policy (FLEX), RSP 125-049
Generations, RSP 125-102
Prestige Plus Retirement Annuity Contract, RSP
Private Collections, RSP
Rewards Retirement Savings Plan, RSP 125-105
Rewards Retirement Savings Plan, RSP 125-106
VIP Retirement Savings Plan, RSP 125-103
VIP Retirement Savings Plan, RSP 125-104
Retirement Savings Annuity Policy, RSP 147-140

CO-OPERATORS LIFE INSURANCE COMPANY

Co-operators Deferred Annuity, RSP 144-007
Co-operators Group, RSP 144-008
Co-operators Restricted Contribution Group, RSP 144-010
Versatile Asset Locked-In, RSP 144-013
Versatile Asset, RSP 144-014
Versatile Asset, RSP 144-016
Versatile Asset, RSP 144-017
Versatile Portfolios, RSP 144-018

CUMIS LIFE INSURANCE COMPANY

CUMIS Life Insurance Company Group, RSP 149-005
CUMIS Life Insurance Company Limited, RSP 149-006

DESJARDINS FINANCIAL SECURITY LIFE ASSURANCE COMPANY

Desjardins Financial Security Group RRSP, RSP 111-111
Desjardins Inc. Group RRSP, RSP 168-135
Guaranteed Investment Accumulator, RSP 187-031
Desjardins Financial Security Guaranteed Investment Funds Plan Helios, RSP 111-112
The Imperial Life Assurance Company of Canada, RSP 187-039
Imperial Growth Plan, RSP 187-017
Imperial Investment Account, RSP 187-029
Imperial Select Accumulator, RSP 111-072
Millennia III, RSP 187-036

EMPIRE LIFE INSURANCE COMPANY

Capital Growth Plan, RSP 157-039
Elite Family of Funds, RSP 157-173
Elite Investment Program, RSP 157-180
Elite XL Investment Program, RSP 157-177
Empire Class Segregated Funds, RSP 157-181
Investaflex, RSP 157-037
Option Plus, RSP 157-172
Option Plus Group, RSP 157-171
Option Plus Premier Group, RSP 157-175
Investment Funds Variable Deferred Annuity RSP 134-011



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(Compiled for the purposes of the Pension Benefits Standards Regulation section 29)

THE EQUITABLE LIFE INSURANCE COMPANY OF CANADA

Equitable Life Group, RSP 159-015
Equitable Life Group, RSP 159-018
Equitable Life Group, RSP 159-021
Equitable Life Group, RSP 159-023
Personal Investment Portfolio, RSP 159-017
Pivotal Solutions, RSP 159-024
Pivotal Solutions II, RSP 159-025

FAITHLIFE FINANCIAL

Individual Savings Annuity, RSP 204-013

THE GREAT-WEST LIFE ASSURANCE COMPANY

Flexible Accumulation Annuity, RSP 178-047
Great-West Life Segregated Fund Investors Group Series, RSP 178-057
Investors Group Series Flexible Accumulation Annuity, RSP 178-054
Segregated Funds, RSP 178-056

THE INDEPENDENT ORDER OF FORESTERS

Forester Annuity Plus, RSP 189-002
Forester Growth Funds RSP, 189-001
Annuity III, Immediate Annuity, Variable Annuity Contract
Forester Growth Funds Plus, RSP 189-003

INDUSTRIAL ALLIANCE INSURANCE COMPANY AND FINANCIAL SERVICES INC.

Alternative Investment Strategies, RSP 104-039
Ecoflex, RSP 104-034
Ecoflexextra, RSP 104-041
Group, RSP 104-013
IAG Savings and Retirement Plan, RSP 104-042

INDUSTRIAL-ALLIANCE PACIFIC LIFE ASSURANCE COMPANY OF CANADA

Apex Funds Variable Deferred Annuity Contract, RSP 230-044
Ecoflex, RSP 230-036
Ecoflexextra, RSP 230-045
Guaranteed Interest Annuity, RSP 230-041
IAG Savings and Retirement Plan, RSP 230-095
Universal Annuity, Guaranteed, RSP 230-039
Universal Annuity, Flexible, RSP 230-038
Variable Investment Plan, RSP 230-040

INDUSTRIAL-ALLIANCE PACIFIC LIFE INSURANCE COMPANY

Alternative Investment Strategies, RSP 259-012 L5

KNIGHTS OF COLUMBUS

Knights of Columbus Locked-In, RSP 196-005



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(Compiled for the purposes of the Pension Benefits Standards Regulation section 29)

LONDON LIFE INSURANCE COMPANY

Alberta Teacher's Association, RSP 202-069
Envision Broker Sponsored, RSP 202-123
Envision Group, RSP 202-121
The Flexible Investment, RSP 202-112
Great Expectations RSP contract, RSP 202-065
Great Expectations RSP contract, RSP 202-067
Great Expectations RSP contract, RSP 202-068
Great Expectations RSP contract, RSP 202-109
Great Expectations (spouse eligible), RSP 202-116
Great Expectations (spouse not eligible), RSP 202-117
Great Expectations - Flexible Investment Products, RSP 202-099
Great Expectations - Flexible Investment Products, RSP 202-100
Great Expectations - Flexible Investment Products, RSP 202-101
Individual Retirement Savings Contract, RSP 202-051
Michelin North America (Canada) Inc., RSP 202-124
London Drugs Personal Plus Retirement Program, RSP 202-125
London Life Insurance Company General, RSP 202-118
London Life Segregated Funds, RSP 202-127
Performer Enhanced Group, RSP 202-053
Performer Group, RSP 202-053

LUTHERAN LIFE INSURANCE SOCIETY OF CANADA

Enhanced Savings Annuity, RSP 204-009
Fortress Accumulator, RSP 204-011
Fortress 2 Accumulator, RSP 204-012

THE MANUFACTURERS LIFE INSURANCE COMPANY

The Capital Accumulator Plan, RSP 207-005
CCPE Group, RSP 226-014
Elite Portfolio, RSP 207-052
Guaranteed Interest Account, RSP 207-038
Group, RSP 206-040
Group, RSP 206-045
Guaranteed Investment Contract, RSP 137-010
Guaranteed Investment Funds and Guaranteed Investment Funds (encore), RSP 206-058
Investment Account & Capital Accumulator Plan, RSP 207-005
Maritime Life Investment Portfolio, RSP 207-030
Manulife Immediate Annuity, 206-031
Manulife Conductor Notes, RSP 211-102
Manulife Financial, RSP 206-062
Manulife Guaranteed Investment Funds, RSP 206-058
Manulife Guaranteed Investment Funds Select (GIF Select Original), RSP 206-063
Manulife Guaranteed Investment Funds Select IncomePlus Series, RSP 206-064
Manulife Investment Guaranteed Interest Contract, RSP 206-061
Manulife PensionBuilder, RSP#206-065
Maritime Life Financial Segregated Funds, RSP 207-044
Maritime Life Group, RSP 207-017
Maritime Life Investment Account, RSP 207-005



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Maritime Life Investment Portfolio, RSP 207-030
NAL Account Annuity Policy, RSP 226-011
NAL Investor Policy, RSP 226-027
Nalaco Association Group, RSP 226-019
PRISM Deferred Annuity Contract, RSP 162-053
RSPlus Group Deposit Administration, RSP 162-054
Segregated Funds, RSP 137-011
Segregated Funds, RSP 207-040
Simplicity Plus, RSP 207-049
Special Products Group, RSP 226-016
Synchrony Funds, RSP 207-031
Term Account Plan, RSP 206-027
VistaFund, RSP 206-035
Zurich WealthGuard Segregated Funds, RSP 296-017

THE NATIONAL LIFE ASSURANCE COMPANY OF CANADA

Alternative Investment Strategies, RSP 221-027
Alternative Investment Strategies II, RSP 221-028
Group, RSP 221-018
UltraFlex R-M, RSP 221-022
UltraFlex II, RSP 221-026

PRIMERICA LIFE INSURANCE COMPANY OF CANADA

Common Sense Funds, RSP 528-001

THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

The Prudential Deferred Annuity, RSP 246-078

RBC LIFE INSURANCE COMPANY

RBC Insurance GIF, RSP 442-016

SSQ, LIFE INSURANCE COMPANY INC.

SSQ, RSP 219-014

THE STANDARD LIFE ASSURANCE COMPANY OF CANADA

Group Retirement Solutions Association-Sponsored, RSP 267-047
Group Retirement Solutions Employer-Sponsored, RSP 267-046
Group Retirement Solutions, RSP 267-041
Group Retirement Solutions, RSP 267-042
Group Retirement Solutions, RSP 267-043
Group Retirement Solutions, RSP 267-044
Group Tri-Plan, RSP 267-019
Ideal Series, RSP 267-051
Ideal Solutions Contract, RSP 267-033
Ideal Term Fund, RSP 267-052

SUN LIFE ASSURANCE COMPANY OF CANADA

Brake Parts Canada Inc. Group, RSP 216-110



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Clarica Interest Account 2004, RSP 272-075
Clarica Interest Accounts, RSP 216-115
Clarica Portfolio, RSP 216-099
Dana Canada Corporation Long Manufacturing Division Group, RSP 216-116
Edscha of Canada Group, RSP 216-109
Group, RSP 272-035
Group, RSP 272-053
Group, RSP 272-054
Group Retirement Conversion Series Locked-in, RSP 272-069
INCO Limited Group, RSP 216-108
Nortel Networks Investment Plan, RSP 272-018
Nortel Networks Savings Plan, RSP 272-026
Sun Life AssetBuilder Group, RSP 216-058
Sun Life Guaranteed Investment Account, RSP 272-073
Sun Life Group, RSP 216-086
Sun Life Trust Company Group, RSP 272-067
Sun Life of Canada Specimen Group, RSP 272-068
Sun Spectrum Interest Account, RSP 272-075
Sun Wise, RSP 272-133
SunWise Essential Series Segregated Funds
SunWise Individual Variable Annuity, RSP 272-071
SunWise 2000, RSP 272-072
SunWise Essential Series, RSP 272-137
Superflex Locked-in Retirement Account - Annuity Policy, RSP 272-061
Superflex Annuity, RSP 272-134
Sun Life of Canada Specimen Group, RSP 272-070; participating employers:

TD LIFE INSURANCE COMPANY

Individual Variable Insurance Contract, RSP 560-001

TRANSAMERICA LIFE CANADA

AIC Segregated Funds Annuity Contract, RSP 233-028
BPI Legacy Funds Annuity Contract, RSP 233-027
Balanced Investment Growth (B.I.G.), RSP 233-015
C.I. Guaranteed Investment Funds, RSP 233-029
Investment Manager Series III Variable Deferred Annuity Policy, RSP 214-019
Moneycumulator Deferred Annuity Policy, RSP 214-017
TD Guaranteed Investment Funds II, RSP 233-030
Tranamerica Guaranteed Investment Funds, RSP, 214-026
Transamerica Investment Portfolio Annuity Policy (TIP VI GROW *Safe*²), RSP 233-026
Transamerica Investment Portfolio GROW *Safe*³ RSP
Transamerica Investment Portfolio II, RSP 233-032
Transpac, RSP 233-021
Transpac, RSP 214-027

UNITY LIFE OF CANADA

Individual Variable Deferred Annuity Contract for C.I. Segregated Funds, RSP 276-008

THE WAWANESA LIFE INSURANCE COMPANY



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Guaranteed Retirement Annuity, RSP 291-003

CANADIAN LIFE AND HEALTH INSURANCE ASSOCIATION INC.

CLHIA Specimen Model Locked-in RRSP Endorsement, RSP Individual Model Plan M-001
(Insurance Companies using this model must submit the funding agreement and proof that the plan has been accepted under the *Income Tax Act* (Canada))

TRUST COMPANIES

AGF TRUST COMPANY

AGF Trust Company, RSP 403-002
Harmony Retirement Savings Plan, RSP 403-010
Primerica Concert RSP 403-009

BMO TRUST COMPANY

Advisor Advantage Trust, RSP 527-044
BMO, RSP 527-006
BMO InvestorLine, RSP 527-009
BMO Mutual Funds, RSP 527-002
BMO Mutual Funds Group, RSP 527-003
BMO Nesbitt Burns SD RSP 527-010
BMO Nesbitt Burns SD RSP 527-011
BMO GRS Group Retirement Savings Plan, RSP 527-047
BMO GRS Group Retirement Savings Plan (Advisor Offer), RSP 527-048
Guardian Group of Funds Ltd. Self-Directed, RSP 527-016
PCG Product Operations, RSP 527-045
The Trust Company of Bank of Montreal Retirement Savings Plan, RSP 527-014

B2B TRUST COMPANY

B2B Trust Company Self-Directed, RSP 307-001

THE BANK OF NOVA SCOTIA TRUST COMPANY

Dundee Private Investors Inc RSP 520-017
DWM Securities Inc RSP 520-015
E*Trade Canada Securities Corporation Group, RSP 574-522
E*Trade Canada Securities Corporation Self-Directed, RSP 574-427
Group RSP, RSP 520-003
Scotia RSP 520-001
Scotia, RSP 520-014
Scotia Self-Directed, RSP 520-002

CITI TRUST COMPANY CANADA

Empire Life Mutual Funds RSP 637-002

THE CANADA TRUST COMPANY



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Arrow Hedge Partners Inc., RSP 521-149
Assante Capital Management Ltd. Self-Directed, RSP 521-124
Assante Financial Management Ltd. Self-Directed, RSP 521-126
Manulife Securities Investment Services Inc. SD RSP 521-143
Manulife Securities Inc. SD RSP 521-142
Blumont Capital Corporation, RSP 521-092
CI Investments, RSP 521-024
CI Investments Insight Program, RSP 521-107
Canadian Shareowner Inc. Self-Directed, RSP 521-145
Cougar Global Investments Limited, RSP 521-099
Dundee Securities, RSP 521-166
Dundee Self-Directed, RSP 521-158
Dundee Structured Notes, RSP 521-161
Global Maxfin Investments Inc., RSP 521-163
Goodman and Company, Investment Counsel Ltd., RSP 521-121
Fidelity Group Advisor, RSP 521-116
Fidelity Intermediary Self-Directed, RSP 521-140
Fidelity Investments Canada ULC, RSP 521-049
Fidelity Investment Group General, RSP 521-156
Fidelity Retirement Services Company of Canada Group General, RSP 521-076
FirstEnergy Capital Corporation Self-Directed, RSP 521-028
Harbour Capital, RSP 521-152
Integral Wealth Securities, RSP 521-153
Integral Wealth Financial, RSP 521-155
Man Investments Canada Corp., RSP 521-162
Manulife Bank of Canada, RSP 521-160
Manulife Asset Management Limited, RSP 521-141
PEAK Financial Services Inc., RSP 521-066
PEAK Financial Services Inc., RSP 521-128
MGI Financial Self Directed, RSP 521-034
TD Asset Management Inc. - Future Builder Group, RSP 521-138
TD Asset Management Inc. - Future Builder Group, RSP 521-002
TD Asset Management USA Managed, RSP 521-133
TD Canada Trust, RSP 521-005
TD Employee Future Builder, RSP 521-006
TD Mutual Funds, RSP 521-004
TD Waterhouse Institutional Services, RSP 521-075
TD Waterhouse Private Investment Counsel, RSP 521-015
TD Waterhouse Private Trust, RSP 521-154
TD Waterhouse Self-Directed, RSP 521-008
Tricycle Capital Corporation Self-Directed, RSP 521-129
Worldsource Financial Services Self-Directed, RSP 521-101

CANADIAN WESTERN TRUST COMPANY

ATB Investor Services Self-Directed, RSP 418-037
BenFlex Group retirement Savings Plan, RSP 418-038
The Canadian Conference of Mennonite Brethren Church of North America, RSP 418-034
Canadian Western Trust Guaranteed, RSP 418-003
Canadian Western Trust Self-Directed, RSP 418-001



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Canadian Western Trust Company CGS Retirement Savings Plan, RSP 418-059
Canadian Western Trust Company (M) Group, RSP 418-054
Elim Housing Society (2006) Group Retirement Savings Plan, RSP 418-050
Haywood Securities Inc. Self-Directed, RSP 418-047
Leede Financial Markets Inc. Self-Directed, RSP 418-033
Odlum Brown Limited Self-Directed, RSP 418-025
Qtrade Asset Management Inc. Self-Directed, RSP 418-041
Qtrade Investors Inc. Self-Directed, RSP 418-040
OceanRock Investments Inc., RSP 418-046
Raymond James Ltd. Self-Directed Retirement Savings Plan, RSP 418-058
RKL/CWT Group, RSP 418-030
Steadyhand Investment Funds Inc. Retirement Savings Plan, RSP 418-051
Trinity Western University Group, RSP 418-045

CIBC MELLON TRUST COMPANY

CIBC Mellon General, RSP 524-016
CIBC Mellon Single-Purpose, RSP 524-009
Integra, RSP 524-014
Leith Wheeler Family of Funds, RSP 524-031
Lincluden, RSP 524-018
Manulife Financial Group Retirement Share Ownership Plan, RSP 524-026
Manulife Financial Group Retirement Savings Plan, RSP 524-029
Tradex, RSP 524-034
Toron, RSP 524-024

CIBC TRUST CORPORATION

CIBC Group, RSP 322-015
CIBC Investor Services, RSP 322-012
CIBC Mutual Funds, RSP 322-017
CIBC Trust Self-Directed, RSP 322-003
CIBC Wood Gundy Self-Directed, RSP 322-010
Personal Portfolio Services, RSP 322-018
President's Choice Financial, RSP 322-025
Renaissance Investments RSP 322-030

CITIZENS TRUST COMPANY

The Citizens Trust, RSP 551-001

CLARICA TRUST COMPANY

The Clarica Trust Company GIC, RSP 348-039
Pharmacia Canada Group, RSP 348-063
Third Party, RSP 348-045

COMPUTERSHARE TRUST COMPANY OF CANADA

Caldwell Securities Ltd., RSP 574-244
Canaccord Genuity Group Self-Directed, RSP 574-503
Credential Securities Inc., RSP 574-572
Edward Jones, RSP 574-599
MacQuarie Private Wealth Inc. Self-Directed, RSP 574-512



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Global Securities Corporation Self-Directed, RSP 574-505
GMP securities Ltd, RSP 574-470
Jones, Gable and Company Limited Self-Directed, RSP 574-196
Jory Capital Inc. Self-Directed, RSP 574-462
Keybase Financial Group Self-Directed, RSP 574-578
Lombard Odier Hentsch Securities (Canada) Inc. Self-Directed Retirement Savings Plan, RSP 574--600
MCAP Inc. Share Plan Self-Directed, RSP 574-517
NBF Emisary Turnkey Solution NP, RSP574-516
Northern Securities Inc. Self-Directed, RSP 574-280
Open Access Group, RSP 574-350
Open Access Limited Individual, RSP 574-527
Pacific International Securities Inc., RSP 574-279
Pension Financial Services Inc., RSP 574-529
Peters & Co. Ltd. Self-Directed, RSP 574-328
Questrade Inc., RSP 574-571
Raymond James Ltd. Self-Directed, RSP 574-275
Richardson Partners Financial Limited, RSP 574-598
Salman Partners Inc. Self-Directed, RSP 574-344
Sprott Asset Management Inc. Self-Directed, RSP 574-518
Sprott Asset Management L.P., RSP 574-606
Cormack Securities Inc., RSP 574-468
Stone & Co. Limited Self Directed, RSP 574-580
Union Securities Ltd. Self-Directed, RSP 574-272
Wolverton Securities Ltd. Self-Directed, RSP 574-254

CONCENTRA TRUST

Assiniboine Credit Union, RSP 145-686
Caisse Retirement Savings Plan, RSP145-725
Concentra Financial Retirement Savings Plan, RSP 584-001
Concentra Financial SD, RSP 145-005
Credential Asset Management Multiple Fund, RSP 145-664
Credit Union Retirement Savings Plan, RSP 145-658
Crocus Investment Funds, RSP 145-646
First Island Financial Investments Inc., RSP 145-693
Golden Opportunity Fund Inc., RSP 145-665
GrowthWorks-Matrix, RSP 145-703
ING Direct Funds Self-Directed, RSP 145-680
Jovfunds Self-Directed, RSP 145-695
The King's Group, RSP 145-629
The Land Banc of Canada, RSP 145-718
Lutheran Church – Canada, Alberta-British Columbia District Investments Ltd., RSP 145-694
Northwest & Ethical Investments L.P., RSP 145-723
One Financial, RSP 145-710
Pro-Financial Asset Management, RSP 145-699
Sterling Mutuals Inc. Self-Directed, RSP 145-690
Credit Union Deposit Program Specimen Plan, RSP 145-001: participating Institutions
Inglewood Savings & Credit Union Ltd.
Spirit Wood Credit Union Ltd.



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Credit Union Specimen Plan 145-658; participating institutions:

Access Credit Union, RSP 145-658
Advantage Credit Union
Affinity Credit Union
Austin Credit Union
Diamond North Credit Union
CCEC Credit Union
Caisse Populaire Groupe Financier Ltee
Cambrian Credit Union Limited
Cornerstone Credit Union Financial Group Limited
Chinook Credit Union
Conexus Credit Union
Copperfin Credit Union
First Credit Union
Foam Lake Savings and Credit Union. - LIRSP
Innovation Credit Union
Lakewood Credit Union Limited
Macleod Savings & credit Union Ltd.
McMaster Savings & Credit Union Limited
Mennonite Savings & Credit Union Limited
New Community Credit Union - LIRSP
Newfoundland & Labrador Credit Union
Pincher Creek Credit Union
Servus Credit Union
South Calgary Credit Union
Steinbach Credit Union Limited
Synergy Credit Union Financial Group Limited
The Police Credit Union Ltd.-Toronto Ontario
Wainwright Credit Union Ltd.
Westoba Credit Union

DESJARDINS TRUST INC.

Cartier Mutual Funds Inc., RSP 168-101
Desjardins Financial Security Investments Inc., RSP 168-134
Desjardins Securities Inc. Self-Directed Retirement Savings Plan, RSP 168-066
Fiducie Desjardins Retirement Savings Plan, RSP 168-088
Letko Brosseau Inc., RSP 168-118
Northwest Mutual Funds Inc., RSP 168-113
SFL Investments, RSP 168-137

HOUSEHOLD TRUST COMPANY

Household Trust, RSP 329-001

HSBC TRUST COMPANY (CANADA)

HSBC InvestDirect SDRSP, RSP 544-010
HSBC World Selection, RSP 544-008
HSBC Mutual Funds, RSP 544-004
HSBC Trust Company, RSP 544-001
HSBC Trust Company (Canada), RSP 544-009



List of Savings Institutions and Insurance Companies with Approved Specimen Contracts

(Compiled for the purposes of the Pension Benefits Standards Regulation section 29)

INDUSTRIAL ALLIANCE TRUST INC.

FundEX Investments Inc., RSP 575-011
IA Clarington Investments Inc. Retirement Savings Plan, RSP 575-005
Industrial Alliance Securities Inc., RSP 575-003
Investia Financial Services Inc., RSP 575-007

INVESTORS GROUP TRUST CO. LTD.

Group Retirement Savings Plan for Christian Labour Association of Canada, RSP 193-067
Investors Group Financial Services Inc., RSP 193-029
Investors Group Trust, RSP 193-001
Envision Trusteed Group Retirement Savings Plan, RSP 193-065
Envision Trusteed Group Retirement Savings Plan (2), RSP 193-066

LBC TRUST OF CANADA

Laurentian Bank of Canada, RSP 211-002
Laurentian Bank Securities, RSP 211-052
Return on Innovation Fund Inc., RSP 211-084

M.R.S. TRUST COMPANY

Mackenzie Retirement Savings Plan, RSP 417-002
M.R.S. Trust Company Self-Directed, RSP 417-008
M.R.S. Inc. Self-Directed, RSP 417-013
M.R.S. Security Services Inc. Self-Directed, RSP 417-019
Counsel Portfolio Services Inc., RSP 417-024
Quadrus Investment Services Ltd., RSP 417-025

MAPLE TRUST COMPANY

IQON Financial Inc. Self-Directed, RSP 361-020
Maple Trust Self-Directed, RSP 361-003
Maple Trust, RSP 361-001
Pacific Capital Management Ltd., RSP 361-009
Stone & Co. Limited, RSP 361-005
W.H. Stuart & Associates Self-Directed, RSP 361-019
Trillium Self Directed, RSP 361-013

MONTREAL TRUST COMPANY OF CANADA

Dundee Securities Corporation, RSP 314-263
Financial Agent Services, RSP 314-342
Financial Concept Group Ltd., RSP 314-326
Halmac & Associates Self-Directed, RSP 314-360
Merrill Lynch Canada Inc. Group, RSP 314-314
Open Access, RSP 314-414
Scotiabank Group RSP 314-350
Stuart Investment Management Ltd. Self-Directed, RSP 314-300
Whalen, Beliveau & Associates Inc. Self-Directed RSP 314-302

NATCAN TRUST COMPANY



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Altamira, RSP 525-021
Meritage, RSP 525-063
National Bank Direct Brokerage Inc., RSP 525-026
National Bank Financial Inc. Self-Directed, RSP 525-025
National Bank Financial Ltd. Self-Directed, RSP 525-024
National Bank Securities Inc., RSP 525-029
NBC Clearing Services Incorporated, RSP 525-018
Private Investment Management, RSP 525-030
Private Investment Management Locked-In, RSP 525-035

NATIONAL BANK FINANCIAL

National Bank Financial Self-Directed RSP 544-011

NATIONAL BANK TRUST INC.

Talvest Locked-In, RSP 279-043
Group Retirement Savings Plan, RSP 279-082

NATIONAL TRUST COMPANY

The Lutheran Church-Canada,
The Alberta – British Columbia District Self-Directed, RSP 397-246
NTC Group, RSP 397-188

OLYMPIA TRUST COMPANY

Olympia Trust Company Self-Directed, RSP 542-001

PEACE HILLS TRUST COMPANY

Peace Hills Trust Company, RSP 424-001

THE ROYAL TRUST COMPANY

L.A. Michael Investment Counsel Ltd., RSP 254-489
Adroit Group Ltd., RSP 254-512
AEGON Fund Management Inc., RSP 254--516
Invesco Canada Limited, RSP 254-514
Beutel Goodman Managed Funds Inc., RSP 254-521
Brigata Capital Management Inc., RSP 254-546
Brownstone Investment Planning Inc., RSP 254-420
Bull Capital Management Inc., RSP 254-553
Bullion Management Services Inc, RSP 254-527
Burgundy Asset Management, RSP 254-396
Caldwell Investment management Ltd., RSP 254-392
Canadian Medical Association, RSP 254--014
Connor Clark & Lunn Private Capital, RSP 254-363
Connor Clark & Lunn Managed Portfolios, RSP 254-538
VenGrowth Capital Partners Inc., RSP 254-530
DGC Entertainment Ventures, RSP 254-442
Duncan Ross Associates Ltd., RSP 254-421
EdgePoint Wealth Management Inc., RSP 254-552
Excel Funds Management Inc., RSP 254-476



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Franklin Templeton Investments Corporation, RSP 254-416
Front Street Capital, RSP 254-504
Frontieralt Oasis Funds Management Inc., RSP 254-542
GBC Asset management Inc., RSP 254-437
Genus Capital Management Inc., RSP 254-551
Georgian Capital Partners Corporation, RSP 254-560
Global Wealth Builders Ltd., RSP 254-541
Gluskin Sheff + Associates, RSP 254-391
GoldTrust, RSP 254-441
Highstreet Asset Management, RSP 254-474
Fidelity Clearing Canada ULC/Compensation Fidelity Canada ULC, RSP 254-554
Jovfunds Management Inc., RSP 254-539
Janssen Inc., RSP 254-540
Jarislowsky Fraser Limited, RSP 254-458
Stacey Muirhead Capital Management Ltd., RSP 254-524
Jones Collombin Investment Counsel Inc., RSP 254-523
MacDougall, MacDougall & MacTier Self Directed, RSP 254-403
Manitou Investment Management Ltd., RSP 254-481
Marquest Investment Counsel Inc., RSP 254-417
Matco Financial Inc., RSP 254-562
Matrix Funds Management, RSP 254-393
Mawer Investment Management Ltd., RSP 254-493
McElvaine Investment Management Ltd., RSP 254-549
McLean Budden Funds Inc., RSP 255-128
MD Private Trust Company, RSP 254-511
Montrusco Bolton Investments Inc., RSP 254-488
Aston Hill Asset Management Inc., RSP 254-543
Nexus Investment Management Inc., RSP 245-418
Northern Citadel Bancorp. Inc., RSP 254-557
Octagon Capital Corporation, RSP 254-517
Optimum Asset Management Inc., RSP 254-550
Educators Financial Group Inc., RSP 254-444
Perennial Asset Management Corp., RSP 254-537
Phillips, Hager & North Retirement Savings Plan, RSP #254--559
Placements Louisbourg Investments, RSP 254-556
Putnam Investments, RSP 254-518
QV Investors Inc., RSP 254-390
RBC Asset Management Inc., RSP 254-522
RBC Dexia Investor Services Trust, RSP 254-533
RBC Direct Investing Inc., RSP 254-378
RBC Dominion Securities Inc. Self-Directed, RSP 254-497
RBC Private Counsel Inc., RSP 254-548
RBC Royal Bank, RSP 254-381
RBC Structured Notes, RIF 254-529
Mackie Research Capital Corporation, RSP 254-355
Retrocom Growth Fund Inc., RSP 254-428
Royal Trust Company Personal Trust Services, RSP 254-007
Saxon Funds Management Inc., RSP 254-545
Saxon Funds Retirement Savings Plan, RSP 254-526



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Sceptre Investment Counsel Limited, RSP 254-483
SEI Investments Canada Company, RSP 254-456
SEI Investments Canada Company, RSP 254-457
Stylus Asset Management, RSP 254-525
Sun Life Global Investments, RSP 254-561
Thornmark Asset Management Inc, RSP 254-528
UBS Bank (Canada), RSP 254-531
Value Partners Investments Inc., RSP 254-536
Wave Cycle Mutual Funds Ltd., RSP 254-547

ROYAL TRUST CORPORATION OF CANADA

McLean Budden Personal, RSP 254-128
Royal Managed Portfolio, RSP 255-254
Royal Trust Personal Trust Services, RSP 255-007

STANDARD LIFE TRUST COMPANY

Standard Life Mutual Funds, RSP 437-004

STATE STREET TRUST COMPANY CANADA

Nxt Funds, RSP #565-012
Russell Investments Locked-In, RSP 565-011
Sentry Select, RSP 565-007

SUN LIFE FINANCIAL TRUST INC.

Sun Life Financial Trust Inc. Group, RSP 570-004
Sun Life Securities Inc. Self-Directed, RSP 570-002
Sun Life Securities Inc. Self-Directed Group, RSP 570-003

TRIMARK TRUST

AIM Group, RSP 549-003
iLink, RSP 549-006
Trimark Non-Withdrawal Group, RSP 549-004

WESTERN PACIFIC TRUST COMPANY

Western Pacific Trust Company Self-Directed, RSP 541-001